FINAL ACCEPTANCE NOTICE

Relating to the

INVITATION TO TENDER BONDS DATED AUGUST 3, 2026,
made by

REGIONAL TRANSPORTATION DISTRICT (COLORADO)

to the Holders described herein of all or any portion of the maturities of the

Taxable Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2019A
and
Taxable Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2021A
(Green Bonds - Climate Bond Certified)

Pursuant to the Invitation to Tender Bonds dated August 3, 2026 (as it may be amended or supplemented, the "Tender Offer"), the Preliminary Acceptance Notice dated August 17, 2026 (the "Preliminary Acceptance Notice"), and the Notice of the Purchase Prices dated August 18, 2026 (the "Purchase Price Notice"), the Regional Transportation District (Colorado) (the "District") invited Bondholders to tender Bonds for cash at the applicable purchase price (the "Offer Purchase Price") based on a fixed spread ("Fixed Spread") to be added to the yields on certain benchmark United States Treasury Securities ("Benchmark Treasury Securities"), plus Accrued Interest on the Bonds tendered for purchase, to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined are defined in the Tender Offer.

Pursuant to the terms and conditions set forth in the Tender Offer, the District is accepting for purchase the principal amounts of the Bonds listed in Appendix A hereto. ***All of the Bonds set forth in the Preliminary Acceptance Notice, dated August 17, 2026, have been accepted for purchase by the District.***

The purchase by the District of any Bonds is contingent, among other things, upon the issuance of the District's Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2026A (the "Refunding Bonds"), as more fully described in the Tender Offer.

The Tender Offer, including the Preliminary Official Statement relating to the Refunding Bonds, the Preliminary Acceptance Notice, and the Purchase Price Notice are available: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at https://emma.msrb.org, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at https://www.globic.com/rtd.

Direct any questions to the Information Agent at (212) 227-9622.

Dated: August 19, 2026

APPENDIX A

BONDS ACCEPTED FOR PURCHASE

The table below sets forth the Bonds that the District has determined to accept for purchase.

Series	CUSIP	Maturity Date	Interest Rate	Offer Purchase Price as a Percentage of Par	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
2019A	759136 US1	11/1/2038[(1)]	3.258%	86.528%	$6,275,000	$6,275,000
2021A	759136 VH4	11/1/2032	1.967	87.422	6,875,000	6,875,000
2021A	759136 VJ0	11/1/2033	2.067	85.845	300,000	300,000
2021A	759136 VK7	11/1/2034	2.187	84.222	-----	-----
2021A	759136 VL5	11/1/2035	2.287	83.003	500,000	500,000
2021A	759136 VM3	11/1/2036	2.337	81.445	2,235,000	2,235,000
2021A	759136 VN1	11/1/2037	2.387	79.798	350,000	350,000

(1) The 2019A Bond maturing on November 1, 2038 (CUSIP 759136US1) is subject to mandatory sinking fund redemption on each November 1 beginning on November 1, 2035, through and including November 1, 2038, and is priced to its average life (par).